

Gas Operational Forum

MS Teams 31 March 2022 10.02am

Questions MS Forms (link in the chat) Teams Chat

national**grid**



Introduction & Agenda

Martin Cahill Senior Operational Liaison Officer

nationalgrid

Presenters

National Grid Gas

Martin Cahill – Senior Operational Liaison Officer Mathew Currell – Senior Operational Liaison Officer Sam Holmes - Operational Liaison Analyst Anna Stankiewicz – Codes Change Lead Simon Burdis - IT Project Manager Craig James – Head of Operational Delivery

Correla on behalf of Xoserve

Richard Genever - Delivery Lead Gemini & CMS

ICIS

Thomas Rodgers – European Gas Analyst Kaja Sillett – Deputy Energy News Editor



Calendar year 2022 Operational Forums

The forums will be hybrid via Microsoft Teams and at the Clermont Hotel, London (exc. January).

Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Online	Clermont & Online	Clermont & Online	Х	Clermont & Online	Clermont & Online	Х	Х	Clermont & Online	Clermont & Online	Clermont & Online	X
20/01	24/02	31/03		19/05	30/06			15/09	20/10	24/11	

Registration is open for the May 2022 event at:

https://www.eventbrite.co.uk/e/gas-operationalforum-may-2022-in-person-tickets-310030839587 The Clermont Hotel Charing Cross London WC2N 5HX

Housekeeping for Forums

For Microsoft Teams participants;

- Attendees will be automatically muted on dial-in and cameras will be unavailable.
- You can use the 'raise a hand' function if you would like to speak and we will enable your camera and microphone options.
- You will then need to un-mute yourself and turn your camera on to ask your question.
- We will be taking questions via the chat function, or if you would like to remain anonymous please use Microsoft Forms (link in the chat)



Key resources available to you

Gas Ops Forums

Throughout the year, we hold regular Operational forum meetings. This forum aims to provide visibility and awareness for our customers and stakeholders to help understand and discuss the operation and performance of the National Transmission System (NTS). We also proactively invite any suggestions for operational topics that would promote discussion and awareness. Registration is open for all events at:

https://www.nationalgridgas.com/dat a-and-operations/operational-forum

Gas Distribution List

https://subscribers.nationalgrid.co.uk /h/d/4A93B2F6FAF273DE





For the monthly Gas Explained information please visit; <u>https://twitter.com/nationa</u> Igriduk

Or follow our personal accounts on LinkedIn

Join the conversation

Registering for the site will enable you to access further content and take part in fiscussions and voting. We are keen to ensure that we hear the views of all marke participants, and registration will help us to ensure that relevant content can be developed for discussion.

Register for access

National Grid

For updates and interaction with National Grid please visit; <u>https://datacommunity.nationalgridgas.com/</u>

For the National Grid Gas Website, please visit; https://www.nationalgridgas.com/ about-us

Maintenance Planning https://www.nationalgrid.com/uk/g as-transmission/data-andoperations/maintenance



Energy Data Request Tool: <u>Microsoft</u> Forms Link

How to contact us

Operational Liaison Team

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For the National Grid Gas Website, please visit; <u>https://www.nationalgridgas.com/about-us</u>



Agenda for Today

01	Welcome and Introduction			
02	Gas Company Sale Update	10:10		
03	Operational Overview	10:15		
04	Guest Presentation: ICIS	10:25		
05	Potential for UK Transit	10:55		
06	Gemini Spring Release	11:15		
07	Gemini Service Update	11:30		
08	Mercury Survey Update	11:45		
09	Updates	11:55		

Please ask any questions using the chat function, or through Microsoft Forms (link in the chat).

Questions will be covered at the end of each agenda section.



Gas Company Sale

Martin Cahill Senior Operational Liaison Officer

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GT & M Company Sale

On Sunday, National Grid Group announced the acquisition of a 60% equity stake in our gas business by the consortium comprising of Macquarie Asset Management and British Columbia Investment Management Corporation.



We're delighted that the consortium recognise that the gas National Transmission System will play a leading role as a critical enabler of the UK energy transition. Their significant investment will support the expansion of hydrogen's role in the energy mix to deliver a competitive edge to the UK and its industry, while working with the Government and Ofgem to maintain security of supply.



Hydrogen Innovation

GT&M is already at the forefront of hydrogen innovation through **Project Union, our plan to** develop a hydrogen backbone for the UK and FutureGrid, which will help us demonstrate the safety case and any modifications required to transport up to 100% hydrogen in the National Transmission System.



Next Steps

While the transaction has been agreed, GT&M remains part of the National Grid Group until the transaction completes, which we expect will take us to the second half of this calendar year. Steps ahead of completion will include regulatory approval by Ofgem and a review against the National Security and Investment Act.



Operational Overview

Martin Cahill Senior Operational Liaison Officer

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Components of NTS Demand



High Interconnector Flows

Interconnector Flows have increased in line with price spread towards continent

BBL will also start exporting from 1st April



Industrial Demand Suppression

Covered in more detail at Februarys Operational Forum

High Gas Prices have resulted in a mix of Industrials which have shut down and others which have reduced consumption

Large drop in chemicals sector





CWV – Last 5 Years



This Winter Seasonal Norm

Last 5 year range

Coldest Days – 2021 and 2022



Demand – Comparison to seasonal norm



Components of NTS Supply



Medium Range Storage Stocks (MRS)



Residual Balancing

Over-delivery of Market over recent weeks

High volume of sell actions required by GNCC

Often limited market response



Residual Balancing Actions

- Balancing Summary -Balancing Action Quantity -NBP Title - D0 Hourly, Buy
- Balancing Summary -Balancing Action Quantity -NBP Title - D0 Hourly, Sell

Winter – Key Headlines

- High Exports at Bacton
- Industrial Demand Suppression
- Mild Weather
- High Storage Stocks
- High Prices and Market Volatility



2021–2022 global gas crisis

National Grid Ops Forum - March 2022 Thomas Rodgers – European Gas Analyst Kaja Sillett – Deputy News Editor

Agenda



1. Eye-watering prices

2. Russian flows in focus

3. Structural shifts

4. GB market role



Eye-watering prices

ICIS NBP month+1 by end of 2020/21 winter





115p/th

November 2005 peak



Largest daily swing

AII ICIS NBP





503.75p/th

New high

132p/th

Highest swing

How did we get here?





- COVID-19 demand rebound
- Cold 2020/21 winter
- China coal shortages
- Brazil drought
- Falling European production
- Weak French nuke availability
- Low Russian flows
 - Disruption risk



Russian flows in focus

Dynamics

- Almost volumes underpinned by longterm, take-or-pay contracts
 - Annualised volume, typical 80-120% flex for buyers
 - Significant 1-0-1 spot indexation
 - Some oil product indexation
- Spot sales (ESP) dried up
- Renegotiation clauses
- Contractual buyers from Poland and Hungary to the Netherlands and Italy
- Four main transit routes

Delivered ESP volumes







Price spike drives higher offtake





-92% January imports year on year

500

Restrictions on flows due to

the conflict or from sanctions

300

EU 2022 target unrealistic

Ørsted has a long-term take-or-pay gas purchase contract with Gazprom Export. The contract was entered into in 2006 and expires according to its terms in 2030. The contract cannot be terminated at this point in time. The contract will not be extended.

Press release, 07/03/2022





Structural shifts

Piped response at max



Norwegian exports tick higher in October



------ Algeria

TAP

Libya

Azeri flows ramp up as Algerian

exports to Italy remain

🗖 EU 🔳 UK



LNG import record

Marginal LNG

Europe can no longer be seen as a market of last resort for global LNG supply


Long-term impacts

- Nord Stream 2 'dead in the water'
- New LNG import infrastructure
 - $\circ\,$ Land terminals and FSRUs
 - \circ Collective buying?
- Mandated storage levels before winter
- Nuclear, lignite, coal phase outs postponed?
- Industrial destruction





Lignite

Gas

Loa



GB market role

Liquidity squeeze

- Volatility has supressed liquidity
- LNG import role could drive some liquidity recovery





LNG import location for Europe

- UK has imported around 1/5 of European LNG in 2022
- Dominantly exporting to the mainland so far in 2022
- Mainland interconnectors still provide a key source of short-term flexibility (lack of storage)
- EU storage obligations will solidify this dynamic
- Russian ship ban not cargo ban



🖲 Belgium 🔍 France 🛡 Greece 🌒 Italy 🗣 Lithuania 🌒 Malta 🔍 Netherlands 🍨 Poland 🔶 Portugal 😑 Spain 🌒 United Kingdom

British shippers flip to exports during winter months in 2022





Profitable US LNG imports to the UK without intervention



Source: ICIS

Norwegian short-term sales and flexibility set to rise





Thanks!

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Potential for UK Transit

Craig James Head of Operational Delivery

nationalgrid

Potential for UK Transit - Background

UK has high flexibility of supply during the summer months with strong reserves available from the UK and Norwegian Continental Shelfs and a large LNG regasification capability

Continued concern over the availability of Russian gas combined with a requirement to refill bulk strategic storage in the EU is driving the potential for high UK to EU exports over the summer.

- Circa 60 bcm of continental injection expected to be required to provide adequate winter storage stocks
- Bacton interconnectors capable of supplying over 10 bcm in a 6 month period
- As UK demand is supressed due to warmer temperatures and lower demand for domestic heat, surplus supply can drive continental exports



How is the NTS designed?

Obligated Baseline Capacity

National Grid is obligated to release daily capacities to the baseline as defined within its license; however, this does not mean that the network is capable of meeting those baselines on an enduring basis throughout the year

Winter vs Summer

The network is designed to be able to transport gas to meet the 1-in-20 peak demand forecast, during the winter high demand allows for greater volumes of gas to be transported. At low summer demand levels network capability typically drops below baseline capacity levels

Key Factors for UK Transit

UKCS/Norway

These sources are typically delivered into the network in Scotland and on the north east coast of England. Historic supply patterns (majority UKCS) resulted in significant reinforcement at these entry points and main transmission routes meaning there is a significant capability in the network to accept and transport these supply source to the south

LNG

LNG is delivered into the Isle of Grain and Milford Haven, as the most recent terminals built on the network, the network has been designed to meet the maximum flows as signalled by long term capacity sales.

Network capability typically drops in the summer months as lower localised demands result in a reduction in the network's ability to transport gas

Bacton Exit Capability

The baseline exit capacity (652 GWh/day) at Bacton for Interconnector Limited and BBL is lower than the technical capability of the two interconnectors. National Grid may release non-obligated capacity above the baseline level if it anticipates there is sufficient network capability available

Bacton Exit Capacity

Bacton Exit Point Aggregation

Following a statutory consultation by Ofgem, National Grid's license was changed to aggregate the Bacton Exit Point on 15th December 2021

The exit capacity baseline at Bacton is approximately 80% of the badge capacities of the interconnectors

The amount of capacity NG offers on PRISMA is automatically bundled with adjacent TSOs where possible. Sales of adjacent TSOs' Implicit Allocation products mean that not all capacity products

GWh/d 900 BBL 800 185 GWh 700 600 500 NGG INT Baseline 400 672 GWh 652 GWh 300 200 100 \cap NG Technical Licence Capacity Baseline

Non-Obligated Capacity

National Grid can make additional non-obligated capacity available on a discretionary basis. Key considerations are:

- a) Sufficient system capability
- b) Evidenced market need

Whilst b) is expected to be realised throughout the summer, system capability will depend upon a number of factors which will vary from day to day

Release of Non-Obligated capacity is risk assessed – insufficient capability will mean that non obligated capacity will not be released

The factors that determine capability are in the most part external to National Grid, and are reiterated in the next slide...

What factors determine Capability?

Network capability varies on a daily basis throughout the year. It is strongly linked to the prevailing supply and demand patterns across the network and the availability of network assets

Asset Availability

National Grid typically aims to ensure all assets are available during the higher demand winter periods and uses the summer months where demands are lower to remove assets from service to complete required maintenance, including those required by legislation. We aim to phase our activities where possible to ensure we meet anticipated supply and demand flows

Demand

Demand has a high impact on the capability of our network, with maximum capability available at the highest demands. From the perspective of entry points, local demand reduces the volume of gas that needs to pass through the pipeline and compressor network

Our role in supporting potential UK transit over the summer

As a prudent operator, we recognise the criticality of our role in ensuring the UK and European gas industry has the tools required to achieve an adequate security of supply position as we enter next winter

Key to this will be ensuring that our network can maximise entry capability across key system entry points and maximise potential deliveries across to the EU, should it be required. We will endeavour to:

- Maximise asset availability
- Further improve information transparency to equip the industry with the tools required to maximise interconnector exports
- Continue to work with industry to adapt our processes over the coming summer

What are we proposing at Bacton this summer?

Week Ahead RAG status for Non-Obligated capacity release

- Provision of an indicator of additional Non-Obligated capacity being made available currently this is at D-1
- Assessments would be based on forecasts of Demand, Supply, Pressure, Assets
- Network conditions are constantly changing there may be a difference between the week ahead indication provided and D-1 release
- The week ahead assessment will be made based on the key considerations and capability assessment, using the information we have at the time
- Likelihood ratings will have a tolerance and robust process to determine these we appreciate that a constant Amber may be viewed over time as unhelpful
- This would be a temporary provision due to the current exceptional circumstances



Gemini Spring Release

Anna Stankiewicz Codes Change Lead

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UNC0752S Introduction of Weekly Entry Capacity Auction

- Most long term auctions sell capacity in advance, for flat gas send-out profiles.
 - Unreflective of the realities of LNG deliveries (results in overbooking of capacity=increased delivery costs for LNG suppliers)
 - Could reduce the attractiveness of the GB market for LNG deliveries
- The timing and volume constraints around the daily auction result in reliance on the monthly auction
 - In the event of planned or unplanned maintenance or constraint, daily capacity is not always available



Introduction of Weekly Entry Capacity Auction

Type of capacity	Y-2 to Y-16	Y to Y-1	M-1	D-10	D-1	D				
FIRM	Quarterly	Annual Monthly	Monthly	Weekly (WSEC)	Daily					
INTERRUPTIBLE	(QSEC)	(AMSEC)	(RMINISEC)		(DADSEC) Daily (DISEC)	(WDDSEC)				
What	Weekly (WSE	C)								
Quantity of capacity available	Unsold NTS R	Unsold NTS RMTnTSEC Entry Capacity								
Auction timing	Bid Window: D-	10,08:00-17:00								
	D = first Gas Da	ay of the weekly pe	riod, being a Mo	nday						
	First Bid Wind	low: 20 th May (D-1	0) for w/c 30 th N	lay (Mon)						
Allocation	D-9									
Price applicable	Standard reserve price. Charges will be included under the existing DFC charge type within the NTS Entry Capacity (.NTE) invoice.									
Interconnectors	N/A - not compatible with CAM									
ational Grid										

Impact on Rolling Monthly

Change to Rolling Monthly auction – a change was required to the timeframes of Rolling Monthly Trade Initiation Surrender (RMTISSEC) and Rolling Monthly Trade and Transfer of System Entry Capacity (RMTNTSEC) bid windows and process window timeframes.



Gemini change

🥔 Bid Cap	pture - Interne	et Explorer									
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	Location*: B	acton UKCS		✓ Sub	Transaction Period*:	20-Mar-2023 to 26	-Mar-2023	a	urrency: £		
					l					Our	daar
										Quer	y Clear
									Add	Modify	Withdraw

- New method of sale: WSEC
- A number of short term auction reports will change and show Weekly Entry NTS auction records
- Bookings will be
 possible via APIs

UNC0755S Enhancement to Exit Capacity Assignments

- Capacity assignments exist on Exit as a concept the process allows Annual and Enduring capacity to be transferred between different Users at the same Exit Point, it's an opportunity to transfer capacity which they don't need.
- UNC currently allows for full assignment of Capacity and liability between Users at an Exit Point.

Current rule	New rule
Assign all or nothing	Assign any quantity
New User Commitment	User Commitment for the reminder of the period only (based on assigned value)
Interconnections Point are excluded from the Assignment process	Unbundled Interconnection Capacity can be assigned
As assignment might lead to a negative Entitlement	An assignment will not be permitted where it conflicts with any NTS Exit (Flat) Capacity Transfer (Trade) already in place and accepted by National Grid NTS

Gemini change – Capacity Assignments

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			Assignee*	ABERDEENOT		<u> </u>	~	<u>XXXXXXXXXXXXXX</u>	~			
		Type Of	Assignment	Partial	~]						
		Class Of	Assignment	Enduring	~]						
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		Assignme	ent Quantity'	•								
8			Remarks*	: 						Save	Cancel	Clear

Gemini change – Capacity Assignments

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Gemini change – Capacity Assignments

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UNC0759S Enhancement to NTS Within-Day Entry and Exit Capacity Allocation

Why change?

Short term capacity	D-1	D
FIRM ENTRY	Daily	Daily
	(DADSEC)	(WDDSEC)
FIRM EXIT	Daily	Daily
	(DADNEX)	(WDDNEX)

- The current firm within day product doesn't allow enough flexibility to rapidly adjust capacity bookings to changes in demand
- Power Stations identified the need to react quickly to changes on the electricity market and therefore would like to amend the existing firm within day product (WDDNEX) to make capacity more frequently accessible
- All Users welcomed the opportunity to adjust their bookings to flows as late in the Gas Day as possible

NTS Within-Day Entry and Exit Capacity Auction



Coming up changes

- Introduction of hourly allocations on Exit
- Adding 2:00am allocation window on Entry and Exit
- Extending capacity invitation (bid) window to 2:00am on both Entry and Exit
- Introduction of 30min 'capacity allocation period' on Exit

0785

Implementation update

nationalgrid



UNC0785 Application of UNC processes to an aggregate Bacton (exit) IP

UNC0785 introduced competitive auctions at an aggregated exit point for Bacton IPs. Following Ofgem approval, this change then became effective for Gas Day 01st March 2022.

The <u>Change Pack (xoserve.com)</u> describing system changes, and a UNC Mod 785 Awareness <u>Training</u> <u>Module</u> were both published ahead of implementation and are still available as a reference for shippers.

Application of UNC processes to an aggregated Bacton (exit) Interconnection Point

The system implementation of UNC Modification 0785 is a two-part delivery:

- Part A was implemented on the 25th February 2022
- Part B is scheduled on the 3rd April 2022

Bundling Implementation Issue - for gas day 1st March there was a PRISMA configuration issue which led to a request for further assurance testing prior to Interconnector uploading volume on 11th March. Since then, capacity has been offered and bundled successfully at the new Bacton exit IP.

Part B – completes the system delivery of UNC0785 by implementing changes to charging and invoicing ahead of the April invoice calculation. There are no impacts to shippers on the day of part B delivery. National Grid 67

<u>UNC0785</u>

Communications

For further information please visit:

- Shipper Awareness training material is available at Xoserve website: <u>Gemini changes overview (xoserve.com)</u>
- Please email: <u>Geminichanges@correla.com</u>

or contact Gas Markets Team:

<u>Anna.Stankiewicz@nationalgrid.com</u> (UNC0752S, 0755S and 0759S) <u>Malcolm.Montgomery@nationalgrid.com</u> (UNC0785)

Gemini Sustain Change

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Single Sign on (SSO)

Overview of SSO

This change is to simplify the login for Gemini Online Screens, therefore creating a better User experience

- This change follows feedback from the industry about the current need for 2 sets of IDs and passwords (Gemini Citrix and Gemini Application) to log in to the Gemini system.
- It will deliver a single sign on experience with Multi Factor Authentication (MFA) method available over the internet
 - ✓ Along with self serve password reset ability
- This will remove the use of XP1 tokens following implementation

Implementation Date Change:

- This change will now be implemented on 29th May 2022 and not in April as previously indicated. We apologise for any inconvenience this may cause.
- There is a dedicated webpage for <u>Gemini Single Sign-On change (Xoserve.com</u>), which also hosts a short video showing the changes we hope you find useful.

Gemini Service Summary Comparison February 2022



Performance Improvement Indicators

Correla Triggered Major Incidents Comparison 2020 vs 2021 vs 2022:

Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2020	2	0	1	5	1	2	4	3	4	1	4	2	29
2021	0	0	1	0	1	1	0	2	0	0	0	1	6
2022	0	0											0

Correla Triggered Service Interruption Comparison 2020 vs 2021 (timings in mins):

Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2020	92	0	182	822	743	212	1232	777	2363	105	258	321	7107
2021	0	0	72	0	136	210	0	135	0	0	0	103	759
2022	0	0											0

Average per Incident service interruption duration 2020:24Average per Incident service interruption duration 2021:12Average per Incident service interruption duration 2022:0

245 mins. 126 mins. 0 mins.

Demonstrating a 51.42% decrease year on year (2020 vs 2021)

Service Performance Improvement Contributing Factors

During the course of 2021 a number of service improvements were delivered as part of the Operational Stability initiative. The table below lists some of the key activities that were delivered to improve the stability of the Gemini Service.

Keyimprovements	Reduce likelihood of incident	Improve time to resolve incident	Reduce manual errors
Introduced Dynatrace Application Monitoring to provide intelligent monitoring to capture performance trends across the infrastructure	\checkmark		
Knowledge Assessment of all Ops Resources conducted and quarterly assessments introduced, including access removal for those who do not meet criteria	\checkmark		\checkmark
Updated all work instructions and created online knowledge portal allowing keyword searching	\checkmark	\checkmark	\checkmark
Introduced additional governance for Change Process to include peer review of all changes from inception through to execution	✓		\checkmark
Automated Daily Health Check processes, Server provisioning and Code deployments	\checkmark		✓
Automated the recovery process for file system encountering "Read only" Issue		\checkmark	\checkmark
Implemented Automation for service restoration for the Citrix VDA environment in case of an issue on that architecture		\checkmark	
Implemented a Document Tracking system for the B2B service to track all file flows and prevent risk of missing files	~	\checkmark	
Implemented additional monitoring to identify dynamic queue build up on the B2B file flow platform to provide an early warning indicator	\checkmark		

Current Improvement Initiatives

Stream	Issue	Action	Benefit
Xoserve Service Desk	Ticket and voice quality issues.	The Service Now Coaching module has been activated in order to improve ticket content and process adherence. Voice calls continue to be regularly monitored and improvement opportunities identified and acted upon. An opportunity is also being progressed to develop a coaching app to manage voice call quality. The Service Management team have regular interaction with a member of the Control Centre team following a previous issue being raised and addressed in order to further their stakeholder engagement.	Improved customer experience both when logging issues and having these resolved. Improved stakeholder relationship management.
Correla Project Quality	Implementation of project initiated change causing service disruption or associated data fixes.	Feedback provided through project lessons learned process. Gaps identified in testing quality raised directly with Project Managers where necessary and steps taken to address. Proposal to include Tech Ops SME's in review of external project communications which contribute to 60% of issues raised.	Fewer defects identified during P.I.S. phase and beyond. Reduced impacts to "b.a.u". support. Reduced end user disruption.
NG Capacity Reporting	Anomalies being regularly identified with bid by revenue reporting regime.	Regular monthly meeting set up with NG Capacity team to review and track issues (frequency recently increased to fortnightly). Gemini SMEs sharing details of system functionality with NG counterparts. On-site workshop session completed in November at NGH and more being planned. Data source document being worked upon.	Improved customer confidence in the integrity of the reporting data. Better understanding of system functionality. Improved working relationship.
Short-term Capacity Auctions	Continued failures in batch processing regime due to greater reliance on these by Shipper community.	Detailed investigation into the scenarios triggering the failures. Consider ways of reducing manual intervention by GNCC. Remind Shipper community on ways of working.	Less reliance on manual intervention. Improved local knowledge of process and workarounds.
Future Improvement Opportunity

Stream	Issue	Expected Outcome
National Grid Service Desk	Numerous examples where logging high priority calls with the National Grid Service Desk takes a significant amount of time (recent example 45 minutes to raise a Priority 2 call), involves us having to convince the NG Service Desk of the severity, despite the business impact being high, and noted lack of understanding of Gemini means the ticket is often assigned incorrectly to the wrong internal National Grid resolver group.	This improvement is needed to reduce the time to resolve an Incident, where it is not directly within Correla's control – having a positive impact for both National Grid and our joint customers. Reduced wasted effort within Correla teams that could be better utilised on service delivery.
Major Incident Reporting	Align with the GNCC on root cause of High Level Summary reports prior to issue (currently only agreed with IT).	A more collaborative approach to service reporting content, no surprises to GNCC will help us improve the relationship.
Pro blem Mgmt/Root Cause Analysis	Little or no information root cause or problem management analysis provided to Correla where this lies with NG. Perceived repeat events triggered within NG resulting in Correla Major Incidents being encountered.	Establish a shared approach to Service Management processes and assisting with future improvement though relating past experiences to create a better end to end service. Provides a more productive working relationship.
Improved relationship with NGIT colleagues	Currently there is little interaction with a wider group of colleagues within NGIT and hence this is contributing to some of the issues highlighted above. Ensure that we're engaging with all the right people that can help make a difference to the end to end service. NG resource brought in (Simon Burdis) to consider ways of bridging the current gap. The engagement with internal NG support te ams when issues occur is improving and we are now starting to receive u pdates as issues progress.	Establish a robust and effective working relationship between organisational teams with regular interaction, which we can jointly use to deliver a better end to end service.
Direct engagement with GNCC personnel	Pre-pandemic visits had been arranged to the GNCC to understand their working arrangements and areas causing frustration and concern. These were received very favourably and should be re-introduced when possible to do so. Ensure GNCC stakeholders are included in Service, and Improvement reviews directly with NGIT and Correla.	Build upon the existing relationship towards a trusted partnership approach which will benefit openness and transparency. This will lead to a better relationship, which both Correla and National Grid can leverage to drive service improvements.
Ways of working	Consider opportunity for improvements in logging issues and queries more effectively and efficiently. Withdrawal of Xoserve Service Desk access to NG ServiceNow has introduced additional disruption when managing Incidents and Service Requests. Investigate options for real-time screen sharing with GNCC to aid Incident investigation	More effective Incident investigation and improved resolution times. Improved management of Incidents and Service Requests.

Change Pipeline

		Feb	-2022		Mar-2022							Apr	-2022				Jun-2022										
Activity	1	2	3	4	1	2		3	4	1	1	2	3		4	1	2		3		4	1		2	3		4
Apps Support Deployment				27th																							
Gemini B2B DR Test																4th/5th											
FWACV - Flow Weighted Average																									твс		
Spring Release				25th						3	Ird				24th												
Sustain (SSO)																16th-22nd											
Gemini Sustain APIM Go Live													11th-17	th													
XP1 Token Replacement				28th																							
EFT Upgrade				27th	2nd	6th 13th 1	17th 201	th																			
Siteminder Upgrade																	8th										
UK Link M2C Migration													15th-17	:h													
Security Application Monitoring Project Deployment					6th																						
Gemini and Gemini Exit Application Support Production Deployment					6th																						
Spring Clock Change									27th																		
EFT DR (TBC)																			21st - 22nd								

Thank You





NTS Specification for Mercury

Martin Cahill Senior Operational Liaison Officer

national**grid**

Background

- Since the LNG storage sites closed, mercury content has not been a concern for NTS assets and we do not currently measure or monitor mercury content at NTS entry points.
- We have recently received enquiries from upstream operators about what level we would regard as acceptable
- Our understanding previously was that a limit of 10 µg/m³ is typically specified for heat exchangers in industrial and power plant which are often constructed of aluminium alloys
- We therefore included a guidance limit in the latest Gas Ten Year Statement of 10 µg/m³ although we do not at present specify a limit for mercury content in our connection agreements with NTS terminal operators
- GS(M)R does not contain a specific limit for mercury content in natural gas, rather it is included within the following statement on impurities

"[the gas conveyed] shall not contain solid or liquid material which may interfere with the integrity or operation of pipes or any gas appliance (within the meaning of regulation 2(1) of the 1994 Regulations) which a consumer could reasonably be expected to operate". National Grid



Survey

We are interested to know whether mercury content in natural gas presents any risks to customers' operations downstream of the NTS and, if so, at what concentration.

We issued a short on-line questionnaire to the industry between 26th January and 21st February to get feedback on this topic.

- We received a good response with 22 responders (from 79) spanning power generation, trade associations, DNs, industrial users, gas storage and TSOs. Thank you for the participation.
- The response to the 2 key questions was mixed with the majority being unsure to both.
- Various concerns and questions were raised.
- Calls for more information due to lack of studies



		Y	Ν	Unsure	incomplete	Total
23	Is 10 μg/m3 appropriate?	6	3	11	2	22
24	ls 20 µg/m3 a concern?	8	1	11	2	22

Concerns raised – common themes

Concerns for

domestic and

properties when as

is burnt through gas

Specific industry

Ammonia plants

concerns e.g.

commercial

appliances

Power sector assessment and reporting is based on a mercury content of 0.1pg/m³

Health impacts from exposure to people

Environmental Impacts and emissions What is the current level in the NTS?

> Damage to aluminium/ embrittlement. Concern re. heat exchangers and filters

I'm unsure/need more information/

what other evidence is there?

Concerns regarding the future of the network and hydrogen reformation/CCUS potential impacts

Concerns raised – by type of responder



- Concerns for domestic and commercial properties when as is burnt through gas appliances
- Damage to Health impacts aluminium/ from exposure to people n
 heat exchangers and filters
 Health impacts from exposure to people n
 - TSOS & Storage operators

- Environment al Impacts and emissions
- What is the current level in the NTS?
- I'm unsure/ need more info
 - What other evidence is there?

 Damage to aluminium/ embrittlement. Concern re. heat exchangers and filters

Generation/Industrial

- Specific industry concerns e.g. Ammonia plants
- Power sector assessment and reporting is based on a mercury content of 0.1pg/m³
- Concerns regarding the future of the network and hydrogen reformation/CCUS potential impacts

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Industry bodies

Proposed Next Steps

- Responses were not sufficiently conclusive to warrant any change to the GTYS limit guidance of 10 µg/m³ currently
- We propose to carry out one off sampling of mercury content at each NTS entry point to gather more information on current levels in the NTS and report back. This will take approx. 6 months to complete.
- If any operators have any sampling of their own that they could share that would be welcome
- We will follow up with responders where requested.

For any queries, please contact either <u>Philip.Hobbins@nationalgrid.com</u> or <u>nicola.j.lond@nationalgrid.com</u>



Updates

Sam Holmes Operational Liaison Analyst

nationalgrid



Shaping the gas transmission system of the future - feedback

Events held at the end of last year used to test our strategic priorities and make sure they are still meeting the needs of Customers & Stakeholders

97% said our refreshed priorities continue to meet their needs

Asked to share more information about what we're delivering for each of these and how we're performing against them – future communications to be shared on these



Shaping the Future

We are planning to hold some further events in July – please let us know if there are any topics you would like us to cover. Events from last time below:

https://www.nationalgrid.com/uk/gas-transmission/about-us/business-planningriio/stakeholder-groups/have-your-say-our-current-business-plans/events

Shaping the gas transmission system of the future - Key note speech Supporting regional hydrogen transitions

Future of Gas

Innovation – broadening the horizon

Gas Market Plan

Transitioning to a hydrogen backbone

Managing methane emissions

Understanding the skills needed for a net zero world

Digital Strategy and Information Provision

Operating the network

FutureGrid 2021 Progress report

Annual Network Capability Assessment Report

GMaP Project: Benefits to Industry of enhanced Gas Quality data

- **Why:** GS(M)R, Bio-methane, Transparency, Decarbonisation
- What: Current Data, Desirable Data, Optionality, Costing
- Who: Terminals, GDNs, Direct Connects

When: March 2022



Please contact <u>Jonathan.Cranmer@nationalgrid.com</u> directly or get in touch through our box account <u>Box.FOGForum@nationalgrid.com</u>

Market Insights

Introduction

• We are looking to engage with stakeholders on our Data Enhancements work as part of our New Information Provision funding

What are we looking to deliver?

- Improved User Experience and Data Discoverability
- Customer journey improvements by persona types
- Improving the system design so that new features and data can be more quickly and cost effectively included
- Rebranding of the data platform per sale process
- We will also be including further data from the wider Gas Transmission Business

Next Steps

- We will be planning specific stakeholder engagement on this work going forwards
- If you have any questions or would like to be included in the ongoing stakeholder engagement please contact: <u>box.operationalliaison@nationalgrid.com</u>







Next Forum

The next Gas Operational Forum will take place on the 19 May

Please send any topic requests to:

Box.OperationalLiaison@nationalgrid.com

Register now at:

In Person https://www.eventbrite.co.uk/e/gas-operational-forum-may-2022-in-persontickets-310030839587

Online https://www.eventbrite.co.uk/e/gas-operational-forum-may-2022-online-tickets-310032063247

